

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of Pteris Global Limited (“**Company**”) will be convened and held by way of electronic means on 16 June 2021 at 3.00 p.m. (or as soon as practicable immediately following the conclusion or adjournment of the Annual General Meeting of the Company to be held at 2.00 p.m. on the same day and by electronic means) for the purpose of considering and, if thought fit, passing with or without modifications, the following resolution:

All capitalised terms in the resolution below and defined in the circular dated 25 May 2021 to the shareholders of the Company (“**Circular**”) shall, unless otherwise defined herein, have the respective meanings ascribed thereto in the Circular.

AS SPECIAL RESOLUTION

RESOLVED THAT:

- (a) pursuant to Article 8(A) of the Constitution of the Company, and subject to the confirmation of the High Court of the Republic of Singapore, the issued share capital of the Company be reduced from S\$209,245,496.76 comprising 385,365,703 Shares to S\$207,289,381.56 comprising 383,064,391 Shares, and that such reduction be effected by:
- (i) cancelling the amount of S\$1,956,115.20 constituting part of the total paid-up share capital of the Company held by all the Participating Shareholders, such Participating Shareholders holding in aggregate 2,301,312 of the Shares; and
 - (ii) cancelling all such 2,301,312 Shares constituting part of the total issued share capital of the Company as are held by the Participating Shareholders,

and the aggregate sum of S\$1,956,115.20 arising from such reduction of the Company’s share capital to be returned to the Participating Shareholders in cash, on the basis of S\$0.85 for each Share held by each Participating Shareholder so cancelled; and

- (b) the directors of the Company and each of them be and are hereby authorised to do all such acts and things and to execute all such documents as they or he may consider necessary, expedient or desirable to give effect to the proposed selective capital reduction as set out in the preceding paragraph (a) and this resolution.

By Order of the Board

Zheng Zuhua
Chairman

Singapore, 25 May 2021

Notes:

1. The EGM is being convened, and will be held, by electronic means pursuant to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020.
2. This Notice of EGM, the Circular dated 25 May 2021 and the Proxy Form may be accessed at the Company's website at <http://www.pterisglobal.com/home.html>.
3. In light of the current COVID-19 situation in Singapore, to curb the spread of COVID-19, Shareholders will not be able to attend the EGM in person. Instead, alternative arrangements have been put in place to allow Shareholders to participate at the EGM by:
 - (a) observing and/or listening to the EGM proceeding via "live" audio-visual webcast or "live" audio-only stream;
 - (b) submitting questions in advance of the EGM; and
 - (c) appointing the Chairman of the EGM as proxy to attend, speak and vote on their behalf at the EGM.
4. Persons who hold shares through relevant intermediaries (as defined in Section 181 of the Companies Act), including CPFIS Investors and SRS Investors, and who wish to participate in the EGM by any of the means listed in paragraphs 3(a), (b) and (c) above, should contact the relevant intermediary (which would include, in the case of CPFIS Investors, their respective CPF Agent Banks and in the case of SRS Investors, their respective SRS Agent Banks) through which they hold such Shares as soon as possible in order for the necessary arrangements to be made for their participation in the EGM.
5. CPFIS Investors and/or SRS Investors who wish to appoint the Chairman of the EGM as proxy should approach their respective SRS Agent Banks and/or CPF Agent Banks to submit their votes by 3.00 p.m., 7 June 2021.
6. A Shareholder who wishes to exercise his/her/its voting rights at the EGM must submit an instrument of proxy appointing the Chairman of the EGM as proxy by completing, signing and returning the attached Proxy Form, scanning and sending it via email to investor_relations@pterisglobal.com or if sent by post, depositing it at the registered office of the Company at 28 Quality Road, Singapore 618828 not later than **3.00 p.m. on 14 June 2021** (being not less than 48 hours before the time set for the EGM). The Proxy Form may also be obtained electronically from the Company's website at <http://www.pterisglobal.com/home.html>.

Shareholders are strongly encouraged to submit completed Proxy Forms electronically via email to investor_relations@pterisglobal.com to ensure that they are received by the Company by the stipulated deadline.

7. This Notice of EGM will be provided by paid advertisement in a daily newspaper published and circulated in Singapore, with a physical copy of this Notice and the circular dated 25 May 2021 available for collection at the registered office of the Company at 28 Quality Road, Singapore 618828, during normal business hours from the date of the Notice until the date of the EGM, in which case, such Notice shall be deemed to have been sufficiently given notwithstanding any failure by any Overseas Person to receive or see such Notice.

"Overseas Person" means a member of the Company whose registered address is outside of Singapore and has not supplied to the Company an address within Singapore for the giving of notices.

Personal Data Privacy

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, regulations and/or guidelines (collectively, the "Purposes"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents or service providers), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents or service providers) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.

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ANNEX

STEPS FOR PRE-REGISTRATION, PRE-SUBMISSION OF QUESTIONS AND VOTING AT THE EGM

NO.	STEPS	DETAILS
1.	Pre-registration	<p>Shareholders must pre-register at the pre-registration website at http://pgl.availeasemgdwebinar.com from 25 May 2021 at 3.00 p.m. till 13 June 2021 at 2.00 p.m. ("Registration Deadline") to create an account and enable the Company to verify their status as Shareholders.</p> <p>Shareholders will be required to fill in their name, NRIC/Passport/Company Registration number, shareholding type, mobile number and email address during the pre-registration.</p> <p>Authenticated registrants will receive an email by 15 June 2021 at 12.00 p.m. which will contain a unique user ID and password, the link to access the "live" audio-visual webcast and a toll-free telephone number to access the "live" audio-only stream of the EGM proceedings using the account created ("Confirmation Email").</p> <p>Shareholders must not share their account created to access the "live" audio-visual webcast and the "live" audio-only stream with other persons who are not Shareholders and who are not entitled to attend the EGM. This is also to avoid any technical disruptions or overload to the "live" audio-visual webcast and the "live" audio-only stream.</p> <p>Registrants who register by the Registration Deadline but do not receive the Confirmation Email by 15 June 2021 at 12.00 p.m. may contact the Company at (65) 66631503 during office hours from 10.00 a.m. to 5.00 p.m., Monday to Friday.</p>

NO.	STEPS	DETAILS
2.	Submit questions for EGM in advance	<p>Shareholders will not be able to ask questions at the EGM during the “live” audio-visual webcast or “live” audio-only stream, and therefore it is important for Shareholders to submit their questions in advance of the EGM.</p>

Submission of questions. Shareholders may submit questions related to the resolution to be tabled for approval at the EGM to the Chairman of the EGM in advance of the EGM in the following manner:

- (a) by completion of the Q&A section on the pre-registration website at <http://pgl.availeasemgdwebinar.com>;
- (b) by email to investor.relations@pterisglobal.com; or
- (c) by post to Investor Relations, Pteris Global Limited, 28 Quality Road, Singapore 618828.

To ensure that questions are received by the Company by the deadline set out below, Shareholders are strongly encouraged to submit questions by completion of the Q&A section on the pre-registration website at <http://pgl.availeasemgdwebinar.com> or by email.

When sending questions by email or post, Shareholders should also provide their full name and NRIC/Passport/Company Registration number for verification. Mobile phone numbers provided will help the Company to reach out more easily if clarification is required.

Deadline to submit questions for EGM. All questions must be submitted by the Registration Deadline.

Addressing questions. The Company will endeavour to address substantial and relevant questions received from Shareholders relating to the agenda of the EGM, or any subsequent clarifications sought, or follow-up questions, prior to the EGM via electronic means. Answers to such questions will be published on the Company’s website within one (1) month from the conclusion of the EGM.

Minutes of EGM. The Company will publish the Minutes of the EGM on the Company’s website within one (1) month from the conclusion of the EGM.